

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22****If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.****1. Debtor's name**Phase One Services LLC**2. All other names debtor used in the last 8 years**Phase One LogisticsInclude any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)**8 2 - 4 1 5 5 5 1**4. Debtor's address****Principal place of business**10604 1/2 Wallisville Rd

Number Street

Houston, TX 77044

City State ZIP Code

Harris

County

**Mailing address, if different from principal place of business**

Number Street

P.O. Box

City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

**5. Debtor's website (URL)**www.phaseonelogistics.com**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor Phase One Services LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business***A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 8 4 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor Phase One Services LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**☐ No

- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☒ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Phase One Services LLC  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures****WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/08/2023  
MM/ DD/ YYYY

**X**/s/ Ashley Williams

Signature of authorized representative of debtor

Ashley Williams

Printed name

Title President**18. Signature of attorney****X**/s/ Robert C Lane

Signature of attorney for debtor

Date 03/08/2023  
MM/ DD/ YYYY

Robert C Lane  
Printed name

The Lane Law Firm  
Firm name

6200 Savoy Dr Ste 1150  
Number Street

Houston  
City

TX  
State

77036-3369  
ZIP Code

(713) 595-8200  
Contact phone

notifications@lanelaw.com  
Email address

24046263  
Bar number

TX  
State

Fill in this information to identify the case:

Debtor name Phase One Services LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Cashable LLC 2 Executive Blvd 305 Suffern, NY 10901		Merchant Cash Advance	Disputed			\$55,965.00
2	City of Houston PO Box 1560 Houston, TX 77251						\$2,936.57
3	Cloud Fund, LLC 400 Rella Blvd Suite 165-101 Suffern, NY 10901		Merchant Cash Advance	Disputed			\$71,950.00
4	DCLI Chassis PO Box 603061 Charlotte, NC 28260		Chassis Shop Maintenance				\$122,744.62
5	Evergreen Shipping Agency 16000 North Dallas Parkway 400 Dallas, TX 75248		Shipping Company	Contingent			\$4,870.00
6	HAPAG-LLOYD (AMERICA) LLC Regional Headquarters 399 Hoes Lane Piscataway, NJ 08854		Shipping Company	Contingent			\$9,400.00
7	IPFS Corporation P.O. Box 412086 Kansas City, MO 64141		Business Loan	Disputed			\$48,122.95
8	Mediterranean Shipping Company Inc. 4700 W Sam Houston Pkwy N 250 Houston, TX 77041		Shipping Company	Contingent			\$15,010.00

Debtor Phase One Services LLC

Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Motive Credit Card 3500 South Dupont Highway Dover, DE 19901		Credit Card				\$29,000.00
10	Navitas Credit 203 Fort Wade Road 300 Ponte Vedra, FL 32081		18-Wheeler Loan		\$52,000.00	\$30,000.00	\$22,000.00
11	Plexe LLC 6295 Greenwood Plaza Blvd 100 Englewood, CO 80111		Merchant Cash Advance	Disputed			\$25,000.00
12	Shark Trucking 12106 Mesa Drive Houston, TX 77016		Repair Shop				\$17,500.00
13	Silverline Services Inc. 1334 Peninsula Blvd 160 Hewlett, NY 11557		Merchant Cash Advance	Disputed			\$44,970.00
14	Small Business Administration 409 3rd St SW Washington, DC 20416		EIDL				\$52,000.00
15	The LCF Group 3000 Marcus Avenue 15 New Hyde Park, NY 11042		Merchant Cash Advance	Disputed			\$53,764.15
16	TRAC Intermodel 750 College Road East Princeton, NJ 08540		Shipping Company	Contingent			\$34,270.14
17	TXTAG PO Box 650749 Dallas, TX 75265						\$6,200.00
18	Willscot 4646 E Van Buren Street Phoenix, AZ 85008						\$40,286.00
19	Ying Yang 3250 Briarpark Dr Suite 201 Houston, TX 77042		Shipping Company	Contingent			\$2,515.00
20	ZIM American Integrated Shipping Lines 5801 Lake Wright Drive Norfolk, VA 23502		Shipping Company	Contingent			\$5,520.00

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court

## Southern District of Texas

**In re** Phase One Services LLC

Case No. \_\_\_\_\_

**Debtor**Chapter 11**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$32,500.00

Prior to the filing of this statement I have received ..... \$20,000.00

Balance Due ..... \$12,500.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

03/08/2023

*Date*

/s/ Robert C Lane

Robert C Lane

*Signature of Attorney*

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

*Name of law firm*

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **Phase One Services LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 03/08/2023

Signature /s/ Ashley Williams  
Ashley Williams, President

AZTEC PORTACANS &  
CONTAINERS, LTD  
2001 W 34TH STREET  
HOUSTON, TX 77018

CASHABLE LLC  
2 EXECUTIVE BLVD 305  
SUFFERN, NY 10901

CITY OF HOUSTON  
PO BOX 1560  
HOUSTON, TX 77251

CLOUD FUND, LLC  
400 RELLA BLVD SUITE 165-101  
SUFFERN, NY 10901

COSCO SHIPPING LINES  
15600 JFK BLVD 400  
HOUSTON, TX 77032

DAKOTA FINANCIAL  
11755 WILSHIRE BLVD SUITE 1670  
LOS ANGELES, CA 90025

DCLI CHASSIS  
PO BOX 603061  
CHARLOTTE, NC 28260

DEPARTMENT OF PUBLIC  
SAFETY & CORRECTIONS  
PO BOX 61047  
NEW ORLEANS, LA 70161-1047

EVERGREEN SHIPPING  
AGENCY  
16000 NORTH DALLAS PARKWAY 400  
DALLAS, TX 75248

FALCON FLEET MAINTENANCE  
PO BOX 7228  
HOUSTON, TX 77248

FINANCIAL PACIFIC LEASING  
3455 S. 344TH WAY STE 300  
FEDERAL WAY, WA 98001

HAPAG-LLOYD (AMERICA)  
LLC  
REGIONAL HEADQUARTERS  
399 HOES LANE  
PISCATAWAY, NJ 08854

HARRIS COUNTY TOLL ROAD  
AUTHORITY  
PO BOX 4440  
HOUSTON, TX 77210

HMM CO., LTD  
222 WEST LAS COLINAS BLVD 700  
IRVING, TX 75039

HOUSTON INDUSTRIAL YARD,  
INC./TRITON REALTY  
3657 BRIARPARK DRIVE 300  
HOUSTON, TX 77042

INTERNAL REVENUE SERVICE  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

IPFS CORPORATION

P.O. BOX 412086  
KANSAS CITY, MO 64141

LAW OFFICES OF ISAAC H.  
GREENFIELD PLLC

2 EXECUTIVE BLVD 305  
SUFFERN, NY 10901

M&M TIRE AND MECHANIC  
SHOP

11649 WALLISVILLE ROAD  
HOUSTON, TX 77013

MEDITERRANEAN SHIPPING  
COMPANY INC.

4700 W SAM HOUSTON PKWY N 250  
HOUSTON, TX 77041

MOTIVE CREDIT CARD

3500 SOUTH DUPONT HIGHWAY  
DOVER, DE 19901

NAVITAS CREDIT

203 FORT WADE ROAD 300  
PONTE VEDRA, FL 32081

OTR LEASING

9100 LIBERTY DRIVE  
LIBERTY, MO 64068

PADFIELD & STOUT

420 THROCKMORTON STREET SUITE  
1210  
FORT WORTH, TX 76102

PHASE ONE SERVICES LLC  
10604 1/2 WALLISVILLE RD  
HOUSTON, TX 77044

PLEXE LLC  
6295 GREENWOOD PLAZA BLVD 100  
ENGLEWOOD, CO 80111

SEALAND MAERSK COMPANY  
9300 ARROWPOINT BLVD  
CHARLOTTE, NC 28273

SHARK TRUCKING  
12106 MESA DRIVE  
HOUSTON, TX 77016

SILVERLINE SERVICES INC.  
1334 PENINSULA BLVD 160  
HEWLETT, NY 11557

SMALL BUSINESS  
ADMINISTRATION  
409 3RD ST SW  
WASHINGTON, DC 20416

STREAM  
PO BOX 650261  
DALLAS, TX 75265

TBS FACTORING SERVICE  
PO BOX 18109  
OKLAHOMA CITY, OK 73154

THE FELDMAN LAW FIRM, P.C.  
3000 MARCUS AVENUE 2W15  
NEW HYDE PARK, NY 11042

THE LANE LAW FIRM  
6200 SAVOY DR STE 1150  
HOUSTON, TX 77036-3369

THE LCF GROUP  
3000 MARCUS AVENUE 15  
NEW HYDE PARK, NY 11042

TRAC INTERMODEL  
750 COLLEGE ROAD EAST  
PRINCETON, NJ 08540

TRANSFER SHIPPING  
25 W I-65 SERVICE ROAD  
MOBILE, AL 36602

TXTAG  
PO BOX 650749  
DALLAS, TX 75265

WASTE MANAGEMENT  
1001 FANNIN SUITE 4000  
HOUSTON, TX 77002

WILLIAMS SCOTSMAN, INC.  
10604 1/2 WALLISVILLE ROAD  
77103

ASHLEY WILLIAMS  
12910 BREEZY MEADOW LN.  
HOUSTON, TX 77044

WILLSCOT  
4646 E VAN BUREN STREET  
PHOENIX, AZ 85008

YING YANG  
3250 BRIARPARK DR SUITE 201  
HOUSTON, TX 77042

ZIM AMERICAN INTEGRATED  
SHIPPING LINES  
5801 LAKE WRIGHT DRIVE  
NORFOLK, VA 23502

Official Form 201A (12/15)

*[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

*[Caption as in Form 416B]*

**Attachment to Voluntary Petition for Non-Individuals Filing for  
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to the debtor's condition on .

a. Total assets	\$685,891.12
b. Total debts (including debts listed in 2.c., below)	\$767,515.43
c. Debt securities held by more than 500 holders	

Approximate  
number of  
holders:

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

secured ☐ unsecured ☐ subordinated ☐

d. Number of shares of preferred stock

e. Number of shares common stock

Comments, if any:

3. Brief description of debtor's business

Freight Shipping Company

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name Phase One Services LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/08/2023  
MM/ DD/ YYYY

**X**/s/ Ashley Williams

Signature of individual signing on behalf of debtor

Ashley Williams

Printed name

President

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **Phase One Services LLC**

CASE NO

CHAPTER 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY  
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

**PART I: DECLARATION OF PETITIONER:**

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.



*[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.



*[Only include if petitioner is a corporation, partnership or limited liability company] --*

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date  
03/08/2023

/s/ Ashley Williams

Ashley Williams

President

EIN No. 5 5 5 1

**PART II: DECLARATION OF ATTORNEY:**

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date  
03/08/2023

/s/ Robert C Lane

Robert C Lane

Attorney